



Ref No. HCIN/LC/2016-17/24  
 Date: January 18, 2017

To,  
 The Department of Corporate Services,  
 Bombay Stock Exchange Limited,  
 Phiroze Jeejeebhoy Towers, Dalal Street,  
 Fort, 25th Floor, Mumbai- 400001.

**Sub: Intimation under SEBI Circular No. CIR/IMD/DF1/48/2016 dated April 21, 2016 on Electronic Book Mechanism for issuance of debt securities on private placement basis**

Dear Sir,

We would like to inform you that the Board of Directors of the Company has allotted 2500 rated, listed, secured redeemable Non-Convertible Debentures, having face value of Rs. 1,000,000/- each aggregating to Rs. 2,500,000,000 (Indian Rupees Two Hundred and Fifty Crores Only) by way of Private Placement on January 18, 2017.

Please below the details required to be disclosed under SEBI Circular No. CIR/IMD/DF1/48/2016 dated April 21, 2016 on Electronic Book Mechanism for issuance of debt securities on private placement basis:

<b>Issuer:</b>	Home Credit India Finance Private Limited
<b>Arranger :</b>	N.A
<b>ISIN:</b>	INE172V07053
<b>Date of Allotment:</b>	January 18, 2017
<b>Amount of issue (Rs in Crs):</b>	Rs. 250 Crore
<b>Raised from QIBs (Rs in Crs):</b>	Nil
<b>Raised from Non QIBs:</b>	Rs. 250 Crore
<b>Face Value (Rs in Lakhs):</b>	Rs. 10 Lakh
<b>Coupon Rate (% p.a):</b>	11.27% p.a
<b>Coupon Frequency:</b>	Quarterly
<b>Interest Payment Dates:</b>	3/31/2017 6/30/2017 9/29/2017 12/29/2017 3/30/2018 6/29/2018 9/28/2018 12/31/2018 3/29/2019 6/28/2019 9/30/2019 12/31/2019 1/31/2020

<b>Yield (% p.a):</b>	11.27%
<b>Rating 1:</b>	BBB Stable (Triple B Stable)
<b>Rating Agency:</b>	CRISIL Limited
<b>Put Option :</b>	N.A
<b>Put Dates :</b>	N.A
<b>Call Option :</b>	N.A
<b>Call Dates :</b>	N.A
<b>Secured/Unsecured:</b>	Secured
<b>Redemption Date:</b>	January 31, 2020
<b>No of Investors:</b>	One

Request you to kindly take the same on your record and oblige us.

Thanking You.

**For Home Credit India Finance Private Limited**

*G Sharma*



**Gaurav Sharma**  
**Company Secretary**  
**CS Membership No: A21729**