



Ref No. HCIN/LC/2016-17/05

Date: September 14, 2016

To,
 The Department of Corporate Services,
 Bombay Stock Exchange Limited,
 Phiroze Jeejeebhoy Towers, Dalal Street,
 Fort, 25th Floor, Mumbai- 400001.

Sub: Intimation under SEBI Circular No. CIR/IMD/DF1/48/2016 dated April 21, 2016 on Electronic Book Mechanism for issuance of debt securities on private placement basis

Dear Sir,

We would like to inform you that the Board of Directors of the Company has allotted 1875 rated, listed, secured redeemable Non-Convertible Debentures, having face value of Rs. 1,000,000/- each aggregating to Rs. 1,875,000,000 (Indian Rupees One Hundred and Eighty Seven Crores Fifty Lakhs Only) by way of Private Placement on September 14, 2016

Please below the details required to be disclosed under SEBI Circular No. CIR/IMD/DF1/48/2016 dated April 21, 2016 on Electronic Book Mechanism for issuance of debt securities on private placement basis:

Issuer:	Home Credit India Finance Private Limited
Arranger :	IFMR Capital Finance Private Limited
ISIN:	INE172V07020
Date of Allotment:	September 14, 2016
Amount of issue (Rs in Crs):	Rs. 187.5 Crore
Raised from QIBs (Rs in Crs):	Nil
Raised from Non QIBs:	Rs. 187.5 Crore
Face Value (Rs in Lakhs):	Rs. 10 Lakh
Coupon Rate (% p.a):	12.50% p.a
Coupon Frequency:	Quarterly
Interest Payment Dates:	30-12-2016 31-03-2017 30-06-2017 29-09-2017 29-12-2017 30-03-2018 29-06-2018 28-09-2018 31-12-2018 29-03-2019 28-06-2019 30-09-2019
Yield (%p.a):	12.50%
Rating 1:	BB+ (Double B Plus)



Sharma

Rating Agency:	CREDIT ANALYSIS & RESEARCH LIMITED
Put Option :	N.A
Put Dates :	N.A
Call Option :	N.A
Call Dates :	N.A
Secured/Unsecured:	Secured
Redemption Date:	September 30, 2019
No of Investors:	One

Request you to kindly take the same on your record and oblige us.

Thanking You.

For Home Credit India Finance Private Limited



Gaurav Sharma
Company Secretary
CS Membership No: A21729

