



HOME CREDIT INDIA FINANCE PRIVATE LIMITED (formerly known as Rajshree Auto Finance Pvt. Ltd.)
Reg. Off.: Third Floor, Tower C, DLF Infinity Towers, DLF Cyber City, Phase-II, Gurgaon, Haryana-122002
CIN: U65910HR1997PTC047448 Tel. No.: +91 124 4907600
Web : www.homecredit.co.in E-mail : care@homecredit.co.in

Ref no: HCIN/LC/2017-18/10
June 15, 2017

To,
M/s Catalyst Trusteeship Limited,
83 - 87, 8th Floor, 'B' Wing,
Mittal Tower, Nariman Point,
Mumbai - 400021

Sub: Compliance of SEBI instruction

Dear Sir/Mam,

With reference to your letter (CTL/MUM/SEBI Compliance/2017-18 /121) dated June 12, 2017, we would like to submit the following information in respect of the listed Non-Convertible Debentures (NCDs) aggregating to INR 1075 Crore:

S. No.	Particulars	Remarks
1	Where there is default in payment of interest and/or principal up to May 31, 2017.	No. Please refer per Annexure I
2	Where there was delay in payment of interest and/or principal during the period from April 01, 2016 to May 31, 2017.	No. Please refer per Annexure I
3	Where there is payment of interest and/or principal is overdue as on May 31, 2017.	No. Please refer per Annexure I
4	Confirmation that the interest warrants for interest due on the debentures for the period April 01, 2016 – May 31, 2017 were dispatched to the debenture holders on or before the due dates and debenture holders were paid the monies due to them on the date of redemption of the debentures.	All the interest due on the debentures for the period April 01, 2016 – May 31, 2017 were paid online within the stipulated time.
5	Confirmation that the company has complied with the provisions of the Companies Act with regard to the listing agreement of the Stock Exchange or the Trust Deed	Yes, complied
6	A copy of the certificates submitted by the company to the Stock Exchange within two days of the interest or principal of the listed debt securities becoming due that it has made timely payment	Please refer per Annexure III
7	Details of disclosure information made by the Company on its website with respect of default (if any) on interest or redemption amount with respect to the listed debt securities.	Not Applicable
8	A list of listed NCDs with its rating details at the time of issuance/allotment vis-à-vis current rating available/awarded as on May 31, 2017.	As per Annexure II

Request you to please take the aforesaid information on record and oblige us.

Thanking You

For Home Credit India Finance Private India




Gaurav Sharma
Company Secretary
CS Membership No: A21729