



Ref no: HCIN/LC/2017-18/15

July 21, 2017

To,  
M/s Catalyst Trusteeship Limited,  
83 - 87, 8th Floor, 'B' Wing,  
Mittal Tower, Nariman Point,  
Mumbai - 400021

**Sub: Periodic report for the listed non-convertible debentures aggregating to INR 1075 Crore for the Quarter ended June 30, 2017**

Dear Sir/Mam,

This is with reference to your letter (CTL/Mum/Compliance/Quarterly/2017-18/150) dated June 30, 2017, we would like to submit following information for the quarter ending June 30, 2017:

- i. List of Debenture Holder as on 30<sup>th</sup> June 2017 :

S.No	Name of Debenture Holder	Address	No of Debentures
1	AB 4 B.V.	Strawinskylaan 933, 1077XX Amsterdam, Netherlands.	4125
2	PPF CO3 B.V.	Strawinskylaan 933, 1077XX Amsterdam, Netherlands.	6625

- ii. Details of any due and unpaid interest and principal payment - Nil
- iii. Number and Nature of grievances as on June 30, 2017 received from Debenture holder: Nil.
- iv. Statement that the assets of body corporate which are available by way of security are sufficient to discharge the claims of debenture holder as and when they become due: Statement enclosed.
- v. Certificate from Practicing Chartered Accountant supporting the security cover certificate : Certificate enclosed
- vi. Any major change in composition of Board of Directors, if any , which may amount to change in control - Nil
- vii. Revision in rating of the debenture- No. The credit rating for the 1<sup>st</sup>, 2<sup>nd</sup> and 3<sup>rd</sup> tranche of Non-Convertible debentures was obtained from CARE and the rating assigned was CARE BB+ (Double B Plus). The credit rating for the 4<sup>th</sup> and 5<sup>th</sup> tranche of Non-Convertible debentures was obtained from CRISIL Limited and the rating assigned was CRISIL BBB/Stable (CRISIL Triple B rating with stable outlook). The credit rating certificates for all the five tranches of the Non-Convertible debentures are enclosed herewith for your reference.



viii. Updated information on ISIN, Credit rating and DRR – As per Annexure-A

Request you to please take the aforesaid information on record and oblige us.

Thanking You

For Home Credit India Finance Private Limited



Gaurav Sharma  
Company Secretary  
CS Membership No: A21729

Enclosures:

1. Statement of eligible receivables and bank borrowing as on June 30, 2017
2. Certificate for security cover as on June 30, 2017
3. Credit rating certificates for the five tranches of non-convertible debentures.
4. Annexure-A