

Home Credit India Finance Pvt. Ltd. (formerly known as Rajshree Auto Finance Pvt. Ltd.) Reg. Off.: Third Floor, Tower C, DLF Infinity Towers, DLF Cyber City,

Phase-II, Gurugram, Haryana-122002

CIN: U65910HR1997PTC047448 Tel. No.: +91 124 4907600 Web: www.homecredit.co.in Email: care@homecredit.co.in

Ref no: HCIN/LC/2017-18/31

September 29, 2017

To, M/s Catalyst Trusteeship Limited, 83 - 87, 8th Floor, 'B' Wing, Mittal Tower, Nariman Point, Mumbai - 400021

Sub: Confirmation of Interest payment to Debenture Holder(s) falling due in September, 2017

Dear Sir/Madam,

This is with reference to your letter (CTL/DEB/17-18/Due Date Sept' 2017/216) dated August 21, 2017, we would like to submit following information regarding payment of Interest to debenture holder(s) falling due in September, 2017 in respect of the unlisted Non-Convertible Debentures (NCDs) aggregating to INR 600 Crore:

Tranches	Listed/ Unlisted	ISIN	Due Date of Interest	Amount Due	Date of Payment	Mode of Payment
Tranche-7	Unlisted	INE172V08010	29.09.2017	64,483,562	29.09.2017	RTGS*
Tranche-8	Unlisted	INE172V08028		23,513,425		

*RTGS: - "Real Time Gross Settlement"

We have make the payment of interest to the concerned Debenture Holder(s) on due date. The list of Debenture Holder(s) to whom the payments have been made and proof of payment are enclosed herewith as *Annexure-A* and *Annexure-B* respectively.

Request you to please take the aforesaid information on record and oblige us.

Thanking You

For Home Credit India Finance Private Limited

Gaurav Sharma Company Secretary

CS Membership No: A21729