

HOME CREDIT

Now you can

Home Credit India Finance Pvt. Ltd. (formerly known as Rajshree Auto Finance Pvt. Ltd.)
Reg. Off.: Third Floor, Tower C, DLF Infinity Towers, DLF Cyber City,
Phase-II, Gurugram, Haryana-122002
CIN: U65910HR1997PTC047448 Tel. No.: +91 124 4907600
Web : www.homecredit.co.in Email : care@homecredit.co.in

Ref No. HCIN/LC/2017-18/33

Date: October 10, 2017

To,

BSE Limited,
Corporate Services Department,
Phiroze Jeejeebhoy Towers, Dalal Street,
Fort, 25th Floor, Mumbai- 400001.

Sub: Intimation of International Securities Identification Number (ISINs) for debt securities issued through private placement.

Dear Sir,

With reference to Clause 3.1.2 of SEBI Circular CIR/IMD/DF-1/67/2017 dated June 30, 2017, we would like to submit the statement containing data with respect to International Securities Identification Number (ISINs) for debt securities issued through private placement enclosed herewith as **Annexure - A**. The attached statement has also been submitted to the depositories i.e. NSDL and CDSL.

Request you to kindly take the same on your record and oblige us.

Thanking You.

For Home Credit India Finance Private Limited




Gaurav Sharma
Company Secretary
CS Membership No: A21729

HOME CREDIT

Now you can

Home Credit India Finance Pvt. Ltd. (formerly known as Rajshree Auto Finance Pvt. Ltd.)
 Reg. Off.: Third Floor, Tower C, DLF Infinity Towers, DLF Cyber City,
 Phase – II, Gurugram, Haryana – 122002
 CIN: U65910HR1997PTC047448; Tel. No.: + 91 124 4907600
 Web: www.homecredit.co.in Email: care@homecredit.co.in

'Annexure - A'

Financial Year:	2017-2018
Period for which information is being submitted (Apr-Sep/Oct-Mar):	July-Sept 2017

Details of ISINs in respect of private placement of debt securities issued under the SEBI (Issue and Listing of Debt Securities) Regulations, 2008.

Name of the issuer	ISIN number	Issuance date	Maturity date	Coupon rate	Payment frequency	Embedded option if any	Amount issued	Amount outstanding	Plain Vanilla Debt	Structured Debt
HOME CREDIT INDIA FINANCE PRIVATE LIMITED	INE172V07061	27-07-2017	31-07-2020	12.05%	Quarterly	N.A.	3500000000	3500000000	Yes	No
HOME CREDIT INDIA FINANCE PRIVATE LIMITED	INE172V08010	08-08-2017	31-08-2020	12.07%	Quarterly	N.A.	3750000000	3750000000	Yes	No
HOME CREDIT INDIA FINANCE PRIVATE LIMITED	INE172V08028	28-08-2017	31-08-2020	11.92%	Quarterly	N.A.	2250000000	2250000000	Yes	No

If Structured provide details	Exemption - 54EC Capital Gains Bonds	Exemption - Tier II Bonds by Housing Finance Companies (HFCs)	Exemption - Tier II Bonds by standalone Primary Dealers (PDs)	Exemption - Subordinated debt by Insurance Cos.	Exemption - Basel III bonds issued by Banks	Exemption - Bonds issued to long term Infrastructure sector and affordable housing by Banks	Exemption - Perpetual debt issued by Systemically Important Non-Deposit taking NBFCs	Exemption - Tier II Bonds issued by Non-Systemically Important Non-Deposit taking NBFCs
N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.

