

Now you can

Ref No. HCIN/LC/2017-18/39

Date: October 26, 2017

To,

BSE Limited,
Corporate Services Department,
Phiroze Jeejeebhoy Towers, Dalal Street,
Fort, 25th Floor, Mumbai- 400001.

Sub: Intimation under SEBI Circular No. CIR/IMD/DF1/48/2016 dated April 21, 2016 on Electronic Book Mechanism for issuance of debt securities on private placement basis

Dear Sir,

We would like to inform you that the Board of Directors of the Company has allotted 2250 unrated, unlisted, unsecured redeemable Non-Convertible Debentures (NCDs), having face value of Rs. 1,000,000/- each aggregating to Rs. 2,250,000,000 (Indian Rupees Two Hundred and Twenty Five Crores Only) by way of Private Placement on August 28, 2017.

Further, the Company has received request from M/s Catalyst Trusteeship Limited (Debenture Trustee) for creation of security and listing of said NCDs in accordance with Debenture Trust Deed dated August 24, 2017 (DTD) executed between the Company and Debenture Trustee. Accordingly, the Board of Directors in its meeting held on September 20, 2017 has approved the matter of securing and listing of the said NCDs on the wholesale debt market segment of Bombay Stock Exchange (BSE) for the benefits of Debenture Holders. Now, the Company has already received rating for the same and also applied for securing and listing of said NCDs on BSE.

Please below the details required to be disclosed under SEBI Circular No. CIR/IMD/DF1/48/2016 dated April 21, 2016 on Electronic Book Mechanism for issuance of debt securities on private placement basis:

Issuer:	Home Credit India Finance Private Limited
Arranger :	N.A
ISIN:	INE172V07087 *
Date of Allotment:	August 28, 2017
Amount of issue (Rs in Crs):	Rs. 225 Crore
Raised from QIBs (Rs in Crs):	Nil
Raised from Non QIBs:	Rs. 225 Crore
Face Value (Rs in Lakhs):	Rs. 10 Lakh
Coupon Rate (% p.a):	11.92% p.a
Coupon Frequency:	Quarterly
Interest Payment Dates:	29-09-2017 29-12-2017 30-03-2018 29-06-2018 28-09-2018 31-12-2018 29-03-2019



	28-06-2019 30-09-2019 31-12-2019 31-03-2020 30-06-2020 31-08-2020
Yield (% p.a):	11.92%
Rating 1:	BBB+/ Stable (Triple B Plus rating with Stable Outlook)
Rating Agency:	CRISIL Limited
Put Option :	N.A
Put Dates :	N.A
Call Option :	N.A
Call Dates :	N.A
Secured/Unsecured:	Secured (approved by Board of Directors on September 20, 2017)
Redemption Date:	August 31, 2020
No of Investors:	One

*ISIN of listed, secured and rated 2,250 NCDs.

Request you to kindly take the same on your record and oblige us.

Thanking You.

For Home Credit India Finance Private Limited



Vijay Dhingra
Whole Time Director
DIN: 01617643