



Now you can

Home Credit India Finance Pvt. Ltd. (formerly known as Rajshree Auto Finance Pvt. Ltd.)
Reg. Off.: Third Floor, Tower C, DLF Infinity Towers, DLF Cyber City,
Phase-II, Gurugram, Haryana-122002
CIN: U65910HR1997PTCO47448 Tel. No.: +91 124 4907600
Web : www.homecredit.co.in Email : care@homecredit.co.in

Ref No. HCIN/LC/2017-18/51

Date: December 19, 2017

To,
The Department of Corporate Services,
Bombay Stock Exchange Limited,
Phiroze Jeejeebhoy Towers, Dalal Street,
Fort, 25th Floor, Mumbai- 400001.

Sub: Intimation pursuant to Regulation 50(3) of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 for creation of security cover and listing of Non-convertible Debentures issued on October 06, 2017.

Dear Sir/Madam,

We would like to inform you that the Board constituted "Securities allotment Committee" has issued and allotted unrated, unsecured, unlisted, redeemable, transferable, taxable 2,220 Non-convertible debentures each having a face value of Rs. 10,00,000 (INR Ten Lakhs Only), and aggregate nominal value of Rs. 2,220,000,000 (INR Two Hundred and Twenty Two Crores Only) ("**Debentures**") in its meeting held on October 06, 2017. Subsequently, the Company received a request from M/s Catalyst Trusteeship Limited ("**Debentures Trustee**") to secure the said Debentures by way of a first ranking pari-passu charge on the loan receivables of the Company in favour of the Debenture Trustee for the benefit of the Debenture Holders and to list the Debentures on the Wholesale debt market segment of Bombay Stock Exchange Limited ("**BSE**") as per applicable provisions of Companies Act 2013 and rules thereunder, SEBI (Issue and Listing of Debt Securities) Regulations, 2008 as amended from time to time and Circular No. CIR/IMD/ DF1/48/2016 dated April 21, 2016 on Electronic Book Mechanism. The meeting of the Securities allotment Committee of the Company will be held on December 22, 2017 to consider the creation of security cover and listing of the said debentures.

Request you to kindly take the same on your record and oblige us.

Thanking You.

For Home Credit India Finance Private Limited




Gaurav Sharma
Company Secretary
CS Membership No: A21729