



Now you can

Home Credit India Finance Pvt. Ltd. (formerly known as Rajshree Auto Finance Pvt. Ltd.)
Reg. Off.: Third Floor, Tower C, DLF Infinity Towers, DLF Cyber City,
Phase-II, Gurugram, Haryana-122002
CIN: U65910HR1997PTCO47448 Tel. No.: +91 124 4907600
Web : www.homecredit.co.in Email : care@homecredit.co.in

Ref No. HCIN/LC/2017-18/56
Date: January 02, 2018

To,

BSE Limited,
Corporate Services Department,
Phiroze Jeejeebhoy Towers, Dalal Street,
Fort, 25th Floor, Mumbai- 400001.

Sub: Intimation under SEBI Circular No. CIR/IMD/DF1/48/2016 dated April 21, 2016 on Electronic Book Mechanism for issuance of debt securities on private placement basis

Dear Sir,

We would like to inform you that the Securities Allotment Committee (Committee) of the Company has allotted 2220 unrated, unlisted, unsecured redeemable Non-Convertible Debentures (NCDs), having face value of Rs. 1,000,000/- each aggregating to Rs. 2,220,000,000 (Indian Rupees Two Hundred and Twenty Two Crores Only) by way of Private Placement on October 06, 2017.

Further, the Company has received request from M/s Catalyst Trusteeship Limited (Debenture Trustee) for creation of security and listing of said NCDs in accordance with Debenture Trust Deed dated October 04, 2017 (DTD) executed between the Company and Debenture Trustee. Accordingly, the Committee in its meeting held on December 22, 2017 has approved the matter of securing and listing of the said NCDs on the wholesale debt market segment of Bombay Stock Exchange (BSE) for the benefits of Debenture Holders. The Company has also received rating for the same from CRISIL and also applied for listing of the said NCDs on BSE.

Accordingly, please find below the details required to be disclosed under SEBI Circular No. CIR/IMD/DF1/48/2016 dated April 21, 2016 on Electronic Book Mechanism for issuance of debt securities on private placement basis:

Issuer:	Home Credit India Finance Private Limited
Arranger :	N.A
ISIN:	INE172V07103*
Date of Allotment:	October 06, 2017
Amount of issue (Rs in Crs):	Rs. 222 Crore
Raised from QIBs (Rs in Crs):	Nil
Raised from Non QIBs:	Rs. 222 Crore
Face Value (Rs in Lakhs):	Rs. 10 Lakh
Coupon Rate (% p.a):	12.28% p.a
Coupon Frequency:	Quarterly
Interest Payment Dates:	29-12-2017 30-03-2018 29-06-2018 28-09-2018 31-12-2018 29-03-2019



	28-06-2019 30-09-2019 31-12-2019 31-03-2020 30-06-2020 30-09-2020 15-10-2020
Yield (% p.a):	12.28%
Rating 1:	BBB+/ Stable (Triple B Plus rating with Stable Outlook)
Rating Agency:	CRISIL Limited
Put Option :	N.A
Put Dates :	N.A
Call Option :	N.A
Call Dates :	N.A
Secured/Unsecured:	Secured (approved by Committee on December 22, 2017)
Redemption Date:	October 15, 2020
No of Investors:	One

*ISIN of listed, secured and rated 2,220 NCDs.

Request you to kindly take the same on your record and oblige us.

Thanking You.

For Home Credit India Finance Private Limited



Gaurav Sharma
Company Secretary
CS Membership No. A21729