

Home Credit India Finance Pvt. Ltd. (formerly known as Rajshree Auto Finance Pvt. Ltd.)

Reg. Off.: Third Floor, Tower C, DLF Infinity Towers, DLF Cyber City,

Phase-II, Gurugram, Haryana - 122002

CIN: U65910HR1997PTC047448, Tel. No.:- +91 124 4907600 Web: www.homecredit.co.in Email: care@homecredit.co.in

Ref No. HCIN/LC/2017-18/67

Date: March 27, 2018

To,

The Department of Corporate Services, Bombay Stock Exchange Limited, Phiroze Jeejeebhoy Towers, Dalal Street, Fort, 25th Floor, Mumbai- 400001.

Dear Sir,

Sub: Intimation of allotment of 750 rated, listed, secured redeemable Non-Convertible Debentures on Private Placement basis.

Ref No: HCIN/LC/2017-18/46

We would like to inform you that the Board constituted "Securities Allotment and Banking Relation Committee" of the Company has allotted 750 rated, listed, secured redeemable Non-Convertible Debentures, having face value of INR 1,000,000/- each aggregating to INR 75,00,00,000 (Indian Rupees Seventy Five Crores Only) by way of Private Placement on March 27, 2018.

We would also like to inform you that we had initiated the Corporate Action Form to credit the securities with NSDL.

Kindly note that we have received the in-principle approval from BSE on March 26, 2018 for listing of the above said securities.

Request you to kindly take the same on your record and oblige us.

Thanking You.

Yours Faithfully, For Home Credit India Finance Private Limited

Gaurav Sharma Company Secretary Membership No: A21729