



Home Credit India Finance Pvt. Ltd. (formerly known as Rajshree Auto Finance Pvt. Ltd.)
Reg. Off.: Third Floor, Tower C, DLF Infinity Towers, DLF Cyber City,
Phase-II, Gurugram, Haryana - 122002
CIN: U65910HR1997PTC047448, Tel. No.:- +91 124 4907600
Web: www.homecredit.co.in Email: care@homecredit.co.in

Ref No. HCIN/LC/2018-19/02

Date: April 10, 2018

To,

BSE Limited,
Corporate Services Department,
Phiroze Jeejeebhoy Towers, Dalal Street,
Fort, 25th Floor, Mumbai- 400001.

Sub: Intimation of International Securities Identification Number (ISINs) for debt securities issued through private placement.

Dear Sir,

With reference to Clause 3.1.2 of SEBI Circular CIR/IMD/DF-1/67/2017 dated June 30, 2017, we would like to submit the statement containing data with respect to International Securities Identification Number (ISINs) for debt securities issued through private placement as **Annexure - A**. The attached statement has also been submitted to the depositories i.e. NSDL and CDSL.

Request you to kindly take the same on your record and oblige us.

Thanking You.

For Home Credit India Finance Private Limited

GAURAV
SHARMA

Gaurav Sharma
Company Secretary
CS Membership No: A21729



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Financial Year:	2017-2018
Period for which information is being submitted (Apr-Sep/Oct-Mar):	October 2017-March 2018

Details of ISINs in respect of private placement of debt securities issued under the SEBI (Issue and Listing of Debt Securities) Regulations, 2008.																					
Name of the issuer	ISIN number	Issuance date	Maturity date	Coupon rate	Payment frequency	Embedded option if any	Amount issued	Amount outstanding	Plain Vanilla Debt	Structured Debt	If Structured provide details	Exemption - 54EC Capital Gains Bonds	Exemption - Tier II Bonds by Housing Finance Companies (HFCs)	Exemption - Tier II Bonds by stand alone Primary Dealers (PPDs)	Exemption - Subordinated debt by Insurance Cos.	Exemption - Basel III bonds issued by Banks	Exemption - Bonds issued to long term Infrastructure sector and affordable housing by Banks	Exemption - Perpetual debt issued by Systemically Important Non-Deposit taking NBFCs	Exemption - Tier II Bonds issued by Non-Systemically Important Non-Deposit taking NBFCs	Remarks	
HOME CREDIT INDIA FINANCE PRIVATE LIMITED	INE172V07079*	08-08-2017	31-08-2020	12.07%	Quarterly	N.A.	3,75,00,00,000	3,75,00,00,000	Yes	No	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.		
HOME CREDIT INDIA FINANCE PRIVATE LIMITED	INE172V07087*	28-08-2017	31-08-2020	11.92%	Quarterly	N.A.	2,25,00,00,000	2,25,00,00,000	Yes	No	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	
HOME CREDIT INDIA FINANCE PRIVATE LIMITED	INE172V07103*	06-10-2017	15-10-2020	12.28%	Quarterly	N.A.	2,22,00,00,000	2,22,00,00,000	Yes	No	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	
HOME CREDIT INDIA FINANCE PRIVATE LIMITED	INE172V07111*	24-10-2017	06-11-2020	13.20%	Quarterly	N.A.	4,00,00,00,000	4,00,00,00,000	Yes	No	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	
HOME CREDIT INDIA FINANCE PRIVATE LIMITED	INE172V08051	07-11-2017	09-11-2020	14.25%	Quarterly	N.A.	50,00,00,000	50,00,00,000	Yes	No	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	
HOME CREDIT INDIA FINANCE PRIVATE LIMITED	INE172V07095	13-12-2017	13-12-2019	14.25%	Half Yearly	PUT OPTION DATE SHALL BE EACH DAY FALLING ON THE EXPIRY OF EVERY 6 MONTHS DURING THE TENURE OF THE DEBENTURES WITH THE FIRST PUT OPTION DATE FALLING ON THE EXPIRY OF 6 MONTHS FROM THE DEEMED DATE	1,00,00,00,000	1,00,00,00,000	Yes	No	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.		
HOME CREDIT INDIA FINANCE PRIVATE LIMITED	INE172V07129	27-03-2018	26-03-2021	13.12%	Quarterly	N.A.	75,00,00,000	75,00,00,000	Yes	No	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	

Note: * These ISINs were restructured due to security creation and listing as on 24.10.2017,24.10.2017, 27.12.2017 and 16.02.2018 respectively.