

*Now you can*  
Ref no: HCIN/LC/2018-19/19

June 13, 2018

To,

M/s Catalyst Trusteeship Limited,  
83 - 87, 8th Floor, 'B' Wing,  
Mittal Tower, Nariman Point,  
Mumbai - 400021

**Sub: Confirmation of Interest payment to Debenture Holder(s) falling due on June 13, 2018**

Dear Sir/Madam,

In compliance with the requirement of Debenture Trust Deed executed between the Company and Catalyst Trusteeship Limited and pursuant to applicable provision(s) of Companies Act, 2013, SEBI (Debenture Trustee) Regulations 1993 and other applicable regulation, if any (as amended from time to time), we would like to submit following information regarding payment of Interest to debenture holder(s) falling due on 13<sup>th</sup> June, 2018 in respect of the unlisted Non-Convertible Debentures (NCDs):

Tranches	Listed/ Unlisted	ISIN	Due Date of Interest	Amount Due	Date of Payment	Mode of Paym ent
Tranche 12 (Aditya Birla Sun Life AMC Limited)	Unlisted	INE172V07095	13.06.2018	71,054,795	13.06.2018	RTGS*

\*RTGS: - "Real Time Gross Settlement"

We have made the payment of interest to the concerned Debenture Holder(s) on due date. The detail of Debenture Holder(s) to whom the payment has been made and proof of payment are enclosed herewith as **Annexure-A** and **Annexure-B** respectively.

Request you to please take the aforesaid information on record and oblige us.

Thanking You

**For Home Credit India Finance Private Limited**



**Gaurav Sharma**  
Company Secretary  
CS Membership No: A21729



**Annexure -A****Details of Debenture-Holder(s) of Home Credit India Finance Private Limited for  
payment as on June 13, 2018**

Sr. No.	Name of Debenture Holder	Address	Face Value	Total No of Debentures		
				Listed	Unlisted	Total
1.	Aditya Birla Sun Life AMC Limited	One Indiabulls Center, Tower-1, 17th Floor, Jupiter Mill Compound, 841, S.B. Marg, Elphinstone Road, Mumbai- 400 013	INR 1,400,000 each (out of which INR 4,00,000 paid on allotment and remaining INR 10,00,000 to be paid on calls)	--	2,500	2,500
<b>Grand Total</b>				--	<b>2,500</b>	<b>2,500</b>

**For Home Credit India Finance Private Limited****Gaurav Sharma  
Company Secretary  
CS Membership No: A21729**

**Annexure-B**

**Proof of payment made to Aditya Birla Sun Life AMC Limited with respect to  
ISIN INE172V07095**

Transaction Date	Value Date	Transaction Remarks	Transaction Type	Transaction Amount (INR)
13-06-2018	13-06-2018	RTGS PMT SOGEH18164003380 CITI ADITYA BIRLA SUN LI	Dr.	71,054,795.00

*Sharma*

