



Home Credit India Finance Pvt. Ltd. (formerly known as Rajshree Auto Finance Pvt. Ltd.)
Reg. Off.: Third Floor, Tower C, DLF Infinity Towers, DLF Cyber City,
Phase-II, Gurugram, Haryana - 122002
CIN: U65910HR1997PTC047448, Tel. No.: +91 124 4907600
Web: www.homecredit.co.in Email: care@homecredit.co.in

Ref no: HCIN/LC/2018-19/17

May 31, 2018

To,
BSE Limited
Corporate Services Department,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai-400001

Sub: Clarification with respect to Script Code “957789”

Dear Sir/Madam,

With reference to information sought by your good office for Script Code “957789” regarding partial redemption of 750 rated, listed, secured non-convertible debentures having face value of Rs. 10,00,000 (Indian Rupees Ten Lakhs Only) (hereinafter Debentures), we would like to submit that **“face value of the Debentures will be reduced after each partial redemption”**.

It is further submitted that number of outstanding Debentures will remain unchanged. However, face value of debenture i.e. Rs. 10,00,000 (Rupees Ten Lakhs Only) shall be reduced by amount of principal redeemed with each redemption of principal.

Accordingly, the face value will be reduced from INR 10,00,000 to INR 9,16,666.667 after first partial redemption on June 27, 2018. Outstanding principal value of the Debentures after the first redemption will be INR 687,500,000.25 /-.

Please take the aforesaid information on record and oblige us.

Thanking You

For Home Credit India Finance Private Limited

Gaurav Sharma
Company Secretary
CS Membership No: A21729